




# POWER OF ATTORNEY AND DECLARATION OF REPRESENTATIVE

Please only fill out the fields where you see the  indicated

## Taxpayer:

Name:  \_\_\_\_\_

Tax File Number:  \_\_\_\_\_

Date of birth:  \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Hereby appoint the following representative as attorney- in fact:

**Tax agent FT Morgan Financial Services Pty Ltd (Registered tax agent 79547003)**

To act as the taxpayer's legal representative for the following matters  
**All matters concerning Australian Income Tax and Superannuation**

The representative tax agent is authorised to receive and inspect confidential Australian taxation information and superannuation information and to perform any and all acts that I can perform with respect to the tax types described above. This includes:


- A) Requesting and receiving from my employer(s) the group certificates, superannuation details or TFN;
- B) Signing any agreements, consents or other documents (including superannuation claim forms) required to refund any overpaid taxes or facilitate the payment of any superannuation benefits;
- C) Requesting my tax assessment prior to the end of the financial year and arranging the refund (including superannuation refunds) to be sent to the bank account of 4travellers Ltd prior to it being issued to my nominated account.
- D) Obtaining information from any superannuation fund of which I, the taxpayer, may be a member in relation to any benefit to which I may be entitled.

I agree to and accept the terms and conditions of service as written and to any changes in the terms and conditions which they may affect from time to time, and to the fees of the tax agent which represents the services I have requested and which are provided .

I declare that the information provided for the preparation of this tax return application, including any applicable schedules is true and correct and the representative is authorised to lodge the tax return.

IMPORTANT: The tax law imposes heavy penalties for giving false or misleading information.

## TAXPAYER

Signature:  \_\_\_\_\_

Date:  \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Print name:  \_\_\_\_\_

Witness Signature:  \_\_\_\_\_

Witness Print name:  \_\_\_\_\_

## For office use only

I declare that:

1. I have prepared this income tax return in accordance with the information supplied by the individual.
2. I have received a declaration made by the individual that the information provided to me for the preparation of this document is true and correct; and
3. I am authorised by the individual to give the information in this document to the Commissioner.

## Accountant:

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

**PART A**

**Electronic Lodgment Declaration (Form I)**

This declaration is to be completed where a taxpayer elects to use the Electronic Lodgment Service. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The Tax Office is authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*, the *A New Tax System (Australian Business Number) Act 1999* and the *Superannuation (Unclaimed Money and Lost Members) Act 1999* to ask for information in this form. We need this information to help us to administer the taxation and superannuation laws.

We may give this information to other government and non-government organisations specified in the taxation and superannuation laws to receive it-for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other organisations such as the Child Support Agency, the Australian Bureau of Statistics, the Reserve Bank of Australia and superannuation funds. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

*Your tax file number*

You do not have to quote your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

*Electronic funds transfer - direct debit*

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

**X** Tax File Number  Year

**X** Name

**Declaration**

**I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

**Important:** The tax law imposes heavy penalties for giving false or misleading information.

**X** Signature  **X** Date

**PART B**

**ELECTRONIC FUNDS TRANSFER CONSENT**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through the electronic lodgment service (ELS).

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund, including any family tax benefit, will be made to the account specified.

Agent's reference number

Account name

I authorise the refund to be deposited directly to the specified account as above.

**X** Signature  **X** Date